Sector - IT - Software

Reporting Date: 24 Feb 2014

Unisys Software and Holding Industries Ltd

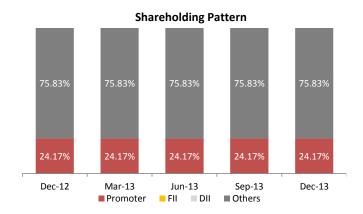
Unisys Software and Holding Industries Ltd BSE Code: 531831 Market Data as on Date: 18 Feb 2014									
Current Price (Rs)	204.10	Market Cap (Rs. Crores)	469.43	Book Value (Rs)	25.17				
52 Week High (Rs)	264.00	Shares Outstanding	2,30,00,200	P/B Ratio	8.11				
52 Week Low (Rs)	104.95	Beta - Sensex	(0.16)	Earnings Per Share (Rs)	0.56				
Face Value per Share (Rs)	10.00	Dividend Yield (%)	-	P/E Ratio	364.46				

Company Info:

Unisys Softwares & Holding Industries Ltd. is India-based Company. The Company is engaged in the business of software trading, investment in shares and securities and of Non-bank financial companies (NBFC) activities. The Company operates in three segments: sale of software and hardware/mobile, investment activities and other operational activities. Unisys Softwares and Holding Industries were incorporated in the year 1992 in Kolkata, West Bengal. The Company offers its services to customers through industry practices in Software development as well as in the services of NBFC activities.

Peer Comparison

	Unisys Soft	Repco Home	Sahara Hou.	
Sales	58.78	135.83	5.01	
PAT	0.31	27.14	0.76	
Equity	23.00	62.16	7.00	
EPS	0.13	4.37	1.09	
OPM	0.81	90.16	21.34	
NPM	0.53	19.98	15.24	



Quarterly Review - Dec 13:

The company has recorded revenues of Rs 58.78 Crores during the current quarter as against Rs 72.08 Crores for the corresponding quarter last year. EBITDA margins for the current quarters decreased to 0.81% in Dec quarter this year as compared to 0.86% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 0.31 Crores.

Quarterly Results:

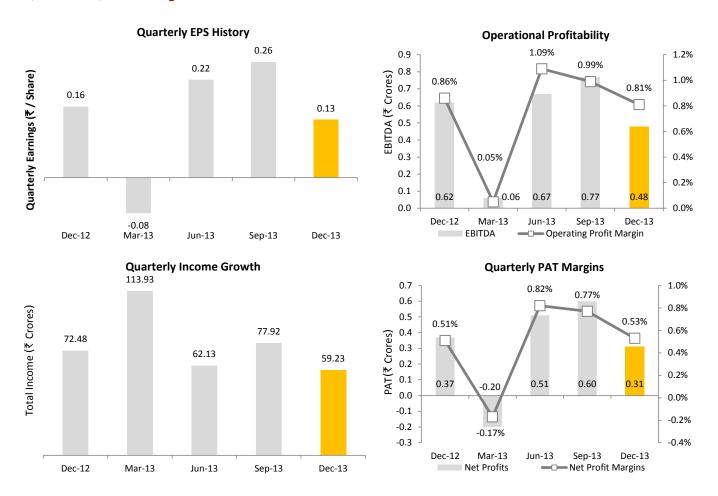
Income Statement										
	Figures in Rs Crores									
	Dec-13	% of (1)	Dec-12	% of (1)	Sep-13	% of (1)	Jun-13	% of (1)		
Revenue	58.78		72.08		77.36		61.57			
Total Income	59.23		72.48		77.92		62.13			
Expenditure	(58.76)	-99.21%	(71.86)	-99.14%	(77.15)	-99.01%	(61.45)	-98.91%		
Interest	-	-	-	-	-	-	-	-		
PBDT	0.48	0.81%	0.62	0.86%	0.77	0.99%	0.67	1.08%		
Depreciation	(0.17)	-0.29%	(0.25)	-0.34%	(0.17)	-0.22%	(0.17)	-0.27%		
PBT	0.31	0.52%	0.37	0.51%	0.60	0.77%	0.51	0.82%		
Tax	-	-	-	-	-	-	-	-		
Net Profit	0.31	0.52%	0.37	0.51%	0.60	0.77%	0.51	0.82%		





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Quarter on Quarter Changes:



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